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KINGKEY INTELLIGENCE CULTURE HOLDINGS LIMITED
京基智慧文化控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 550)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO ADOPTION OF SHARE AWARD SCHEME

Reference is made to the announcement of Kingkey Intelligence Culture Holdings Limited (the “**Company**”) dated 28 December 2022 (the “**Announcement**”) in relation to adoption of Share Award Scheme. Unless otherwise defined, capitalised terms used in herein shall have the same meaning ascribed to them in the Announcement.

With effect from 1 January 2023 (the “**Implementation Date**”), Chapter 17 of the Listing Rules was amended to govern both share schemes involving new shares and existing shares of listed issuers (“**Amended Listing Rules**”). The Company would like to clarify that the Scheme constitutes a share scheme under the Amended Listing Rules after the Implementation Date and the Company will comply with the following requirements under the amended Rule 17.12 of the Listing Rules:

- (1) The Company will disclose in its annual report the required information under the Listing Rules relating to grants of awards under the Scheme and a summary of the Scheme; and
- (2) The trustee holding unvested shares of the Scheme, whether directly or indirectly, shall abstain from voting on matters that require shareholders’ approval under the Listing Rules, unless otherwise required by law to vote in accordance with the beneficial owner’s direction and such a direction is given.

By Order of the Board
Kingkey Intelligence Culture Holdings Limited
Tsang Hing Bun
Executive Director

Hong Kong, 6 January 2023

As at the date of this announcement, the Board comprises Mr. Tsang Hing Bun as executive Director; Mr. Yiu Yu Cheung as non-executive Director; and Ms. Tang Po Lam Paulia, Mr. William Keith Jacobsen and Mr. Chan Chiu Hung, Alex, as independent non-executive Directors.